

# SAGINAW ECONOMIC DEVELOPMENT CORPORATION (SEDC) PERSONAL FINANCIAL STATEMENT

*Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)*

Indicate which this is: **Individual Financial Statement** \_\_\_\_\_ OR **Joint Financial Statement** \_\_\_\_\_ As of Date \_\_\_\_\_  
If married, you must submit a joint statement with your spouse.

Complete this form for: (1) each proprietor OR (2) each limited partner who owns 20% or more interest and each general partner OR (3) each stockholder owning 20% or more of voting stock OR (4) any other person or entity providing a guaranty on the loan.

Name of First Individual		Name of Second Individual	
Social Security Number or Taxpayer Identification Number (TIN)		Social Security Number or Taxpayer Identification Number (TIN)	
Address	Yrs. At Address	Address	Yrs. At Address
City, State, Zip	Birth Date	City, State, Zip	Birth Date
Employer	Yrs. At Employer	Employer	Yrs. At Employer
Home Phone ( )	Work Phone ( )	Home Phone ( )	Work Phone ( )

ASSETS (Omit cents).		LIABILITIES (Show total balances due. Omit cents).	
Cash (Complete Section 1)	\$ _____	Accounts Payable	\$ _____
Savings Accounts (also include in Section 1)	\$ _____	Installment and Revolving Credit	
IRA or Other Retirement Account	\$ _____	Accounts (Describe in Section 3)	\$ _____
Accounts and Notes Receivables	\$ _____	Loans on Life Insurance	\$ _____
Life Insurance--Cash Surrender Value Only (Complete in Section 7)	\$ _____	Mortgages on Real Estate	\$ _____
Stocks and Bonds (Describe in Section 4)	\$ _____	Unpaid Taxes (Describe in Section 6)	\$ _____
Real Estate (Describe in Section 5)	\$ _____	Other Liabilities (Describe in	
Automobile(s)--Present Value	\$ _____	Section 6)	\$ _____
Other Assets	\$ _____	<b>TOTAL LIABILITIES</b>	\$ _____
<b>TOTAL ASSETS</b>	<b>\$ _____</b>	<b>NET WORTH (Assets minus Liabilities)</b>	<b>\$ _____</b>

Section 1. Deposit Accounts			
Financial Institution	Acct. Number	Type	Balance

Section 2. Sources of Annual Income	
Salary/Wages	\$ _____
Net Investment Income	\$ _____
Real Estate Income	\$ _____
Other Income* (describe below)	\$ _____
<b>TOTAL ANNUAL INCOME</b>	<b>\$ _____</b>

\*Other Income (alimony, child support or separate maintenance income do not need to be listed if you do not want to have them considered as a basis for repaying this obligation):

Section 3. Installment Loans, Credit Accounts, Auto Payments and Other Accounts (Please label and sign any attachments to this section).				
Noteholders(s) Name and Address	Original Balance	Current Balance	Monthly Payment	How Secured/Endorsed? Type of Collateral?

<b>Section 4. Stocks and Bonds</b> (Please label and sign any attachments to this section).					
Number of Shares	Name of Securities	Cost	Quotation/Exch	Quotation/Exchange	Total Value

<b>Section 5. Real Estate Owned</b> (List each parcel separately. Please label and sign any attachments to this section).			
	Property A	Property B	Property C
Type of Property (residential/commercial)			
Title in Name of:			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name and Address of Mortgage Holder			
Mortgage Balance			
Amount of Payment per Month			

<b>Section 6. Other Liabilities</b>	
	No If yes, describe below or on a separate attachment.
Are you a guarantor, co-maker or endorser for any debt of	
Are you currently liable on any lease or contract?	
Are there any suits or legal actions pending against you?	
Are any tax obligations past due?	
Are you obligated to pay alimony, child support or separate	
Have you ever had a judgment recorded against you?	
Have you ever filed bankruptcy? If yes, list date of discharge.	

<b>Section 7. Life Insurance Held</b>				
Name of Person Insured / Insurance Company	Face Amount of Policy	Cash Surrender Value	Loans on Policy	Is Policy Assigned?

For the purpose of procuring credit from time to time. I/We furnish the foregoing as true and accurate statement of my/our financial

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_